

How to Install SOLIDWORKS PCB 2022 Standalone

TITLE:	SOLIDWORKS PCB 2022 Standalone Installation Guide
DATE:	September 2021
SUBJECT:	SOLIDWORKS PCB 2022 Standalone Installation Configuration
ABSTRACT:	This guide gives instructions for installing SOLIDWORKS PCB 2022.



This guide gives instructions for installing SOLIDWORKS PCB 2022. It is written for standalone installations of SOLIDWORKS PCB 2022. In this configuration, all program components are on the same computer. The software can also be installed in a shared configuration where a server computer, or other computer able to reach the network, hosts SOLIDWORKS PCB Services data, while user computers run either SOLIDWORKS PCB, SOLIDWORKS PCB Connector or the SOLIDWORKS PCB Add-In. Please contact Hawk Ridge Systems Technical Support if you are unsure of your SOLIDWORKS PCB configuration type.

SOLIDWORKS PCB 2022 uses the same installation manager as other SOLIDWORKS products, including the 3D CAD software. If upgrading other SOLIDWORKS products along with SOLIDWORKS PCB 2022, please also refer to their <u>upgrade guides</u> for further instructions.

This is not a troubleshooting guide. If you have any technical issues with SolidWorks, please contact <u>Hawk Ridge Systems technical support</u>.

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Contents

Product Information	2
licensing	3
Configuration Requirements	4
Program Components	5
Before Installation	6
Installing SOLIDWORKS PCB Services	6
SOLIDWORKS PCB Client Installation	0
Appendix: License Transfer	5
Online Transfer	6
E-mail Transfer1	7

Product Information

SOLIDWORKS PCB is a PCB design tool that integrates with SOLIDWORKS 3D to allow collaboration between electrical and mechanical designers. Changes to a PCB design can be made in either SOLIDWORKS PCB or SOLIDWORKS 3D then synchronized between the two programs.

SOLIDWORKS PCB Connector is also available. This product enables SOLIDWORKS 3D integration with Altium Designer. Here the PCB design tools are provided by Altium Designer, while the 3D collaboration tools are provided by SOLIDWORKS PCB Connector. Note that sales and support for Altium Designer are not provided by Hawk Ridge Systems or SOLIDWORKS.

Refer to www.solidworkspcb.com for more information.



Licensing

SOLIDWORKS PCB 2022 can be used with standalone and network licenses. Note that the license type differs from the installation configuration type, which can be standalone or shared. The installation configuration type can be standalone or client-server (this guide is for the standalone configuration). Either license type can be used with either configuration type.

If you have a standalone license, you will need to activate SOLIDWORKS PCB 2022 after installing. You will be automatically prompted to do this when launching the application after an upgrade. Refer to our guide titled 2022 Product Activation for more information on activation methods. If you are moving your SOLIDWORKS PCB 2022 installation to a new computer, you will need to transfer your license activation off the old computer before activating on the new one. Refer to the <u>Appendix</u> for instructions on transferring your SOLIDWORKS PCB standalone license.

If you have a network license, the SolidNetwork License Manager on the license server computer needs to be of a version at or above the version of SOLIDWORKS PCB 2022 that you are installing. If this is not already the case, refer to our guide titled 2022 Network Server Installation to install and activate the SolidNetwork License Manager.



Configuration Requirements

If you are installing SOLIDWORKS PCB 2022 and are looking to take advantage of 3D imaging and data transfer, you must either install SOLIDWORKS 3D along with SOLIDWORKS PCB 2022 or have SOLIDWORKS 3D previously installed on your computer. It is recommended that SOLIDWORKS 3D and SOLIDWORKS PCB be of the same version and service pack, however it is not required. See the compatibility matrix below.

Altium Designer	SOLIDWORKS PCB Connector	SOLIDWORKS PCB Services	SOLIDWORKS
	SOLIDWORKS PCB Connector 2017	SOLIDWORKS PCB Services 2017, SOLIDWORKS PCB Service 2018. Recommended to have all on same version	SOLIDWORKS 2017
Altium Designer 17	SOLIDWORKS PCB Connector 2018	SOLIDWORKS PCB Services 2017,2018	SOLIDWORKS 2018 and SOLIDWORKS 2017 SP5 with the hotfix 1041422 – Solution S-074212
Altium	SOLIDWORKS PCB Connector 2018	Only SOLIDWORKS PCB Services 2018	SOLIDWORKS 2018 and SOLIDWORKS 2017 SP5 with the hotfix 1041422 – Solution S-074212
Designer 18	SOLIDWORKS PCB Connector 2019	SOLIDWORKS PCB Services 2019, SOLIDWORKS PCB Services 2018. Recommended to have all on same version	SOLIDWORKS 2019, SOLIDWORKS 2018 - (No copper or decals)
Altium Designer 19	SOLIDWORKS PCB Connector 2019	SOLIDWORKS PCB Services 2019	SOLIDWORKS 2019, SOLIDWORKS 2018 SP5- (No copper or decals)
	SOLIDWORKS PCB Connector 2018 For Nexus	Altium Vault/Nexus Server	SOLIDWORKS 2018
Altium Nexus	SOLIDWORKS PCB Connector 2019 For Nexus	Altium Vault/Nexus Server	SOLIDWORKS 2019, SOLIDWORKS 2018 - (No copper or decals)
Altium	SOLIDWORKS PCB Connector 2019 (S-072690 Connector 2019.0.0.701)	SOLIDWORKS PCB Services 2019, SOLIDWORKS PCB Services 2020 Recommended to have all on same version	SOLIDWORKS 2019 (No Flex Designs)
Designer 20	SOLIDWORKS PCB Connector 2020	SOLIDWORKS PCB Services 2020	SOLIDWORKS 2020
	SOLIDWORKS PCB Connector 2021	SOLIDWORKS PCB Services 2021	SOLIDWORKS 2021
Altium	SOLIDWORKS PCB Connector 2019 (S-072690 - Connector 2019.0.0.701)	SOLIDWORKS PCB Services 2019, SOLIDWORKS PCB Services 2020	SOLIDWORKS 2019 (No Flex Designs)
Designer 21	SOLIDWORKS PCB Connector 2020	SOLIDWORKS PCB Services 2020	SOLIDWORKS 2020
	SOLIDWORKS PCB Connector 2021	SOLIDWORKS PCB Services 2021	SOLIDWORKS 2021



Program Components

For SOLIDWORKS PCB, you will need to install:

- SOLIDWORKS PCB Services
- SOLIDWORKS PCB

Refer to the table below for more information on the four program components.

Program Component	Description	Typical Installation Location
SOLIDWORKS PCB	Service that enables communication and collaboration between the SOLIDWORKS	Server computer accessible to all user computers
Services	PCB and SOLIDWORKS 3D programs	
SOLIDWORKS PCB	Standalone PCB design program typically used by an electrical designer	ECAD user computer
SOLIDWORKS PCB	Add-in for SOLIDWORKS 3D (typically used by a mechanical designer), allowing	MCAD user computer running SOLIDWORKS 3D
Add-In	it to connect to SOLIDWORKS PCB Services and push changes back to SOLIDWORKS PCB	



Before Installation

Hawk Ridge Systems highly recommends taking a moment before installing SOLIDWORKS and ensuring you are ready to load your new software. First, check the following links to ensure <u>minimum system</u> requirements and the video card compatibility is met. Also, confirm that the hard drive has enough space to have at least 15% free space, after the full installation. Back-up data such as any shared Toolbox library, Design Library, Template files, or a data management vault. As always, verify workmates, customers, or vendors are all on the same version of SOLIDWORKS. SOLIDWORKS cannot open files from newer versions.

Installing SOLIDWORKS PCB Services

This section installs the SOLIDWORKS PCB Services program.

- 1. Select Server Products on the Welcome screen and navigate to SOLIDWORKS PCB Services
- 2. Check the box next to SOLIDWORKS PCB Services and click Next.





3. Specify the installation location, database folder, revisions file folder, and port number by selecting CHANGE, next to PCB Options on the Summary Page, for custom settings. Click Back to Summary when finished. We recommend keeping the default values for all options here.

Summary		
V SOLIDWORKS PCB Services		Change 🖉
Installation location:	C:\Program Files\SOLIDWORKS Corp\SOLIDWORKS PC	B Services
Database folder:	C:\ProgramData\SOLIDWORKS\SOLIDWORKS PCB Serv	vices
Revisions file folder:	C:\ProgramData\SOLIDWORKS\SOLIDWORKS PCB Serv	vices\Revisions
Http Port number:	9780	
Https Port number:	9785	
> Download Options		Change 🤌
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cel Help SolidWorks PCB Serve C: Program Files\SOLIDW Revisions folder: C: ProgramData\SOL Revisions folder: C: ProgramData\SOL PCB Services Configuration Https Port Number: 9785	CS ices Options NORKS Corp\SOLIDWORKS PCB Services LDWORKS\SOLIDWORKS PCB Services LDWORKS\SOLIDWORKS PCB Services\Revisions	Back Instal

?

Help

X

Cancel

Back to Summary



4. CHANGE or accept the default(s), shown in the screenshots below, then click Download and Install.

S SOLID WORK	ζ	202
Summary		
V SOLIDWORKS PCB Services	Chang	e 🤌
Installation location:	C:\Program Files\SOLIDWORKS Corp\SOLIDWORKS PCB Services	
Database folder:	C:\ProgramData\SOLIDWORKS\SOLIDWORKS PCB Services	
Revisions file folder:	C:\ProgramData\SOLIDWORKS\SOLIDWORKS PCB Services\Revisions	
Http Port number:	9780	
Https Port number:	9785	
/ Download Options	Linding	s 🗸
I accept the terms of the SOL License Agreement	IDWORKS Estimated installation size: 5	587 MB
∧ r		
ancel Help	Back	Install No

- 5. Open a browser and go to the URL http://localhost:9780. We suggest bookmarking this page for easy access to the SOLIDWORKS PCB Services interface.
- 6. Log in with the username admin and password admin.

Sign i	n to SOLIDWORKS PO	CB Services
Username	admin	
Password]

7. Click on USERS > Add User, then use the form to enter information for a new user. Repeat this for all the users that will be connecting to SOLIDWORKS PCB Services. Note that users can be added to



roles and new roles can be created. Roles can then be used to control user permissions to SOLIDWORKS PCB data.

Users Roles	Add User	icensing Sessions	×	0	4	- 74	160	D))
User Name	*First Name:		Ħ	_				
& semin	*Last Name:	Ruilt in			-	/		
& SFREW	*User Name:			m		1		
& System	*Password:					1	•	
	*Email: Phone:							
		Role Name 1	Member					
	User Roles:	No data to display						
	New Roles:							

8. After adding all users, click on the VCS tab to show the DefaultRepository. Click on the Share button to bring up the Manage Permissions dialog. Add users or roles to the repository to give the users added at step 7 access to this repository. Note that you can create multiple repositories with different users having different permissions to each.

VAULT VIS 110.00 11								
Manage permissions				0	c]]			Repository
Users Roles				+ Add	ternal		Share	Remove
SVN User	READ	WRITE	Edit	Remove		1	4	×
admin	×	Z	1	×				



- 9. Click Sign Out when finished.
- 10. Note that all user computers will need to be able to communicate with SOLIDWORKS PCB Services over the network on the port specified at step 3. Add exceptions to all firewalls or security programs that might affect this communication.

SOLIDWORKS PCB Client Installation

REMINDER: If upgrading from a previous version of SOLIDWORKS PCB, we strongly recommend backing up data before proceeding.

- 1. Make sure you are logged in as the administrator.
- 2. Disable all anti-virus and anti-spyware tools and turn off Windows User Account Control.
- 3. Locate your SOLIDWORKS 2022 installation media (DVD or download) and launch the setup application (setup.exe). You should see the Welcome screen for the SOLIDWORKS Installation Manager. Select Individual (on this computer) and click Next.





4. You will then see the Serial Number screen where you can enter your serial number for your SOLIDWORKS PCB installation. Note that you do not need to enter multiple serial numbers if your SOLIDWORKS serial number is the same as your SOLIDWORKS PCB serial number. Click Next.

3S SOLID WORKS	2022
Serial Number	
Enter your serial number information	î
> 3D Design SOLIDWORKS CAD	
Visualization Visualize, Visualize Boost	
Simulation Flow Simulation, Motion, Plastics, Simulation	
> CAM ()	
 Technical Communication Composer, Composer Player Pro, Inspection, MBD 	
Electrical Design SOLIDWORKS Electrical	
SOLIDWORKS Electrical 3D	
SOLIDWORKS PCB	~
X ?	< >
Cancel Help Ba	ack Next

- 5. The SOLIDWORKS Installation Manager will verify your serial number and perform an automatic system check for any existing versions of SOLIDWORKS or SOLIDWORKS PCB. Take note of any messages or warnings during this step.
- 6. At the Summary screen, you can change the settings and options defined for the installation. To do so, click CHANGE on the right side of each option.

S SOLIDWORKS	2	20
Summary This is a new installation of 2021 Beta3.		
✓ Products	Change 🧪	
SOLID/WORKS CAM SOLID/WORKS FOB 3DEXPERIENCE Marketplace SOLID/WORKS Simulation SOLID/WORKS Median	^	
Note: Required system components will be installed (24 MB): C	Check For Updates.	
> Download Options	Change 🤌	
✓ Installation Location	Shanga 🥖	
Installation location: C//Program Files/SOLDWORKS C	Torp	
> Toolbox/Hole Wizard Options	Change 🥖	Ŧ
> Electrical Options	Change 🥒 👌	More
I accept the terms of the SOLIDWORKS License Agreement	Estimated installation size: 14 GB Estimated download size: 5.5 GB	
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scel Help	Back Download and I	Insta



7. Click CHANGE next to Products to go to the Product Selection screen. Scroll down and ensure that SOLIDWORKS PCB is checked ON. Nested here are the individual SOLIDWORKS products. Click Back to Summary when finished.

Product Selection		
Select products to add or remove.		
* Indicates a change has been made.		
SOLIDWORKS Premium	Select different packages or products	
*eDrawings		
*SOLIDWORKS File Utilities	~	
PV360 Network Client (524 MB)		
SOLIDWORKS Electrical		
*SOLIDWORKS Composer Player		
SOLIDWORKS CAM		
SOLIDWORKS PCB		
SOLIDWORKS Manage Client (667 MB)		
SOLIDWORKS PDM Client (862 M8)		
API Tools		
SOLIDWORKS Simulation		
SOLIDWORKS Motion	•	
Install SOLIDWORKS PCB Viewer 2022		
SOLIDWORKS PCB Viewer allows views and reviews of native Si collaboration with all the members of your electronics design t	OLIDWORKS PCB designs and projects for team.	
	Estimated additional space required: 0 KB	
	Does not include the size of any downloads.	

- 8. In the Download Options, we recommend disabling the Background Downloader, as it is known to cause issues with upgrades. Click CHANGE next to Download Options, then deselect Use the background downloader. Click Back to Summary when finished.
- 9. Confirm that all the information on the Summary screen is correct. Accept the license agreement then click Download and Install to begin the installation.

Solidworks	20
This is a new installation of 2022	
✓ Products	Change 🌽
SOLIDWORKS CAM SOLIDWORKS FOB 3DEXTREMENT Marketplace SOLIDWORKS Simulation SOLIDWORKS Metion	^
Note: Required system components will be installed (24 MB)): Check For Updates.
> Download Options	Change 🤌
✓ Installation Location	Shanga 🥖
Installation location: C/\Program Files\SOLIDWORK	S Corp
> Toolbox/Hole Wizard Options	Shanga 🤌 🛓
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I accept the terms of the SOLIDWORKS	Estimated installation size: 14 GB Estimated download size: 5.5 GB
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ncel Help	Back Download and Inc



When the installation is complete, you will be asked to join the <u>SOLIDWORKS Customer Experience</u> <u>Improvement Program</u>. We recommend joining this, as it provides software performance information to SOLIDWORKS and enables the use of the CAD Admin Dashboard through the Customer Portal. The information this sends to SOLIDWORKS is treated confidentially and does not result in the transfer of any file information. After making the selection, click the Finish button to complete the installation.

S SOLIDWORKS	2022
Installation is Complete	
Join the SOLIDWORKS Customer Experience Improvement Program	
 Participation directly improves the stability of SOLIDWORKS products. Data are continuously analyzed to help determine crash causes, create solutions and identify stability trends. System performance is not affected by participating in this program. 	
Tell me more	
Yes, I want to join	
No, thank you	
Remind me later	
Fhank you for joining!	
Dassault Systemes SolidWorks Corporation does not access or collect model data or information about any of your othe software applications.	
>	Ы
	Easth

- 10. When the software is launched for the first time after installation, you may need to activate the license (if using standalone licensing). Follow the prompts to complete this. You will also be prompted to accept the license agreement.
- 11. When running SOLIDWORKS PCB for the first time, you may be prompted to allow SOLIDWORKS PCB through the firewall. Allow it, if so.
- 12. Follow the activation prompts to activate your SOLIDWORKS PCB license. Please refer to our article 2022 Product Activation for more information on license activation and deactivation.



13. At the SOLIDWORKS PCB Start screen, click File > Sign in SOLIDWORKS PCB Services, or click Start a New PCB Project.

® Fit	1857 I	1	SOLIDWORKS PCE (2023.0) - Workgoup (Morkspace).DonNMd - Home - Free Documents	Type here to search	
0	New PCB Project New Integrated Library	Hdp ts			
ĥ	Open Project	t 🚔 Hame			libre
0	Open Recent	Tasks	Start		<u>a</u> .
Ğ	Close <u>A</u> II	Start			
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	Save <u>A</u> s	Recent Projects			
	Sign in SOLID/WORKS PCB Services				
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	System Breferences		BS SOLIDWORKS PCB		
			Private of Annual		



In the sign in dialog, for Server Address, enter the name of the computer running SOLIDWORKS PCB Services and the port number in the format machinename:9780. Note that machinename can be specified as localhost if SOLIDWORKS PCB Services is installed on the same computer as SOLIDWORKS PCB (i.e. when using a local configuration). Also enter your Username and Password, as specified at step 6 of the SOLIDWORKS PCB Services installation (section 2). Click Login to start using SOLIDWORKS PCB.

Connecting to SOLIDWORKS PCB Services X			
Please, sign in to SOLIDWORKS PCB Services			
Server address:	localhost:9780	~	
Username:	admin		
Password:	****		
	Remember the credentials		
	Sign me in when I start SOLIDWORKS PCB		
	Login Canc	el	

Appendix: License Transfer

You are allowed one activation per standalone license, for your business computer and for your home computer. As part of the license agreement, you may not use both simultaneously.

Each activation transaction is coded to the hardware of your computer. If you are moving your SOLIDWORKS PCB installation to a new computer, you will need to transfer your license activation before activating on the new computer. You should also do this before reformatting or replacing your hard drive or operating system. If your SOLIDWORKS PCB license is tied to your main SOLIDWORKS license (i.e. they are the same number), please see our guide titled 2022 Product Activation for the transfer process.

This process is not required for a new installation. If your computer does not have internet access, refer to the <u>E-mail Transfer</u> section of this document.



Online Transfer

- 1. Go to Start > All Programs > SOLIDWORKS 2022 > SOLIDWORKS PCB.
- 2. Once SOLIDWORKS PCB launches, click on the File tab and choose Help>Deactivate Licenses...

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File		utputs		
0	New PC <u>B</u> Project	, ~	? 漸 漸 (
F	New Integrated Library	Ne Lab	t Bus Bus I el Entry	Port Power Port *
	Open Project	×	Test PCB_SWX_CW	X Project.SchDoc
C	Open Recent			
B	Save Project			A
B	Save A <u>I</u> I			
\Box	Close <u>A</u> ll			
1	New <u>D</u> ocument	ŝ		-
	<u>O</u> pen Document			1.000
圕	Save			
	Save <u>A</u> s			в
	Import			
	Sign out from SOLIDWORKS PCB Services			
	Help 🔓 ,	Π	Help Open Documentati	on
	System Preferences			
		P	Activate Licenses Activate SOLIDWOR PCB License	RKS
			Deactivate License	es
		Px	Deactivate SOLIDW PCB License	ORKS

3. Choose to transfer Automatically over the Internet and click Next.



4. The software will connect to the SOLIDWORKS activation servers and you will be informed when the license has been successfully transferred.



5. Press the Finish button to complete the process.

Note: SOLIDWORKS PCB will no longer run on this machine unless it is re-activated.



E-mail Transfer

- 1. Go to Start > All Programs > SOLIDWORKS 2022 > SOLIDWORKS PCB.
- 2. Once SOLIDWORKS PCB launches, click on the File tab and choose Help>Deactivate Licenses...

	STREET, STREET
File	utputs
New PCB Project	$\mathcal{C} = \mathcal{C} = \mathcal{C}$
Rew Integrated Library	Net Bus Bus Port Power Label Entry Port *
Open Project	× 🕢 Test PCB_SWX_CWX Project.SchDo
Open Recent	
Save Project	A
Save All	
New Document	•
Open Document	
Save	
Save As	в
Import	
Sign out from SOLIDWORKS PCB Services	
Help	Help Open Documentation
System Preferences	Activate Licenses Activate SOLIDWORKS PCB License
	Deactivate Licenses Deactivate SOLIDWORKS PCB License

- 3. Choose to activate Manually via e-mail and click Next.
- 4. On the next page, press the Save button to create an activation request file.

Note: Once you have saved this file, your activation is disabled. Do not exit the activation window until you have read in the response file from SOLIDWORKS and completed the process or you will not be able to run SOLIDWORKS PCB to complete the transfer.

- 5. Browse to a location on your computer to store this .txt file and press the Save button. Copy this .txt file onto a removable storage device and move it to a machine with internet access.
- 6. E-mail this file as an attachment to <u>activation@solidworks.com</u>.
- 7. SOLIDWORKS will send a return e-mail with a different .txt file attached. Save this file to a removable storage device and move it to the machine awaiting the activation transfer.
- 8. In the activation wizard, press the Open button on the e-mail activation page.



- 9. Browse to the response file and press the Open button.
- 10. The next page will show you that your transfer is complete.
- 11. Press the Finish button to complete the process.

Note: SOLIDWORKS PCB will no longer run on this machine unless it is re-activated.