

CATIA V5 All Versions: Installation Guide

TITLE:	CATIA V5 Installation Guide
DATE:	January 2023
SUBJECT:	Installation and Licensing of CATIA V5
ABSTRACT:	Instructions on how to install and license CATIA V5



Before loading any software, you should always log in with full administrative permissions and disable your anti-virus, anti-spyware programs as well as User Account Control. Be sure your operating system has been updated with Windows Updates recently to avoid any compatibility issues with the installer.

This guide is specifically written for CATIA V5 the DS Server Administration software and setting up your 3DEXPERIENCE account. If you have a node-locked or DS-hosted license and require additional licensing assistance, please contact Hawk Ridge Systems technical support.

All licenses and software download links are distributed by DS and specific to your account. Before proceeding forward verify you have received your CATIA V5 license(s) and have been provided with your account specific software download link. If you have not, please contact <u>Hawk Ridge Systems technical support</u>.

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USA: 1.877.266.4469



Contents

CATIA V5 All Versions: Installation Guide	1
Before Installation	2
Create a 3DEXPERIENCE ID	3
Generate the Server Target ID	5
Instructions for generating a target ID	5
DS Software Download	7
DS License Server and License Administration Tool Installation	9
DS License Administration Tool Setup	16
CATIA V5 PLM Express Installation	22

Before Installation

Hawk Ridge Systems highly recommends taking a moment before installing CATIA V5 or DS License Server Administration and checking that you are ready to load your new software.

- 1. Verify your hardware will run CATIA V5 by comparing it to the official <u>recommended systems list</u> for on premise installations.
- 2. Confirm that the hard drive has enough space to end up with at least 15% free space after the full installation has been completed so your new software will work as expected. CATIA V5 PLM requires about 11GB of storage space. Additional modules require additional space.
- 3. Login to your computer with full administrative rights.
- 4. Turn down the User Account Control setting (found in the Control Panel). To do this, press your Windows button, either on the screen or on the keyboard. Then type "UAC" followed by the enter key. The window that follows shows a vertical scroll bar. Make the setting "Never Notify" for the installation (requires restarting the computer to take effect) and change it back after installing if preferred.
- 5. Disable all anti-virus and anti-spyware tools.



Create a 3DEXPERIENCE ID

In order to connect to the 3DEXPERIENCE platform for software downloads and access your Training Space, a 3DEXPERIENCE ID is required.

 Connect to the 3ds.com website. This may be done by entering the following URL in your browser: <u>https://www.3ds.com/</u> Select the link on the upper right corner to sign in. It will be the "Profile" icon.



2. If you have not already done so, create your 3DEXPERIENCE ID. You may access it by selecting the "Create your 3DEXPERIENCE ID" option below the Log In button.

	3DEXPERIENCE ID *		
Yr	A Password	۲	
	Remember me		
	Lo	j in	
V ₊ R	Not registered? Create y Forgot my password		
3D EXPERIENCE [®]	* You can also use your \$	SOLIDWORKS ID	
	English	Need help?	



3. Fill in the form and all mandatory fields. Select "Register" when finished.

	Email * Username *
	First name
	*
	Last name
1VZ	*
IY /	Password
	۵ *
3D > i ²	Confirm your password
	۵ *
V+R	Country
	Please select a country * •
3D EXPERIENCE [®]	I agree to the terms of the <u>Privacy Policy</u> I agree to receive newsletters by email from Dassault Systemes and its partners
	Register

You will receive an automatic email with the confirmation of your 3DEXPERIENCE registration; your ID will be the same as the email address used to register.



Generate the Server Target ID

You will be identifying the Target ID of the computer that will host the CATIA License Server.

First, decide what kind of license hosting you will need. CATIA can be installed as a Shared/Floating license that is licensed from a central server and used on multiple client computers, or as a Standalone locked to a particular computer. The price is the same for both options.

If in doubt, it is recommended to use the floating option as it will give you more flexibility. And if you don't have a server, the license manager can be installed on the primary user's computer. NOTE: CATIA Licenses **cannot** be hosted on a virtual machine.

The Cloud Companion training material, if purchased, will be accessed from a browser, and will be tied to a particular email address. Select a suitable email address for this use.

Most importantly, we will need some information from the computer that will be hosting the CATIA license.

Instructions for Generating a Target ID

Please follow these steps to generate a "target ID" and send that back to us.

1. Download the file from this link:

Direct Link

- 2. Create a folder named CATIA on the C drive. For example, C:\CATIA
- 3. The download is a zip file containing several versions of the required executable tool called DSLicTarget.exe. The correct version for your computer will need to be unzipped/extracted to an easy to find location. Unzip the download and place the executable in C:\CATIA.

Name	Name
. .	
AIX	DSLicTarget.exe
Linux	
Solaris	
Windows 32-bit	
Windows 64-bit	



4. Launch a command prompt by going to the start menu and typing "cmd". Right click "Command Prompt" and run as administrator.

Best match	
Command Pr	ompt
Арр	G Run as administrator
Apps	D Open file location
🔍 install_usbdrive	-⊱ Pin to Start
🔤 install_usbdrive	-⊨ Pin to taskbar >
🔍 uninctall uchdri	wore end in ushdar

- 5. Type the following and hit Enter (location of DSLicTarget.exe) cd C:\CATIA
- Then type the following and hit Enter DSLicTarget.exe –t
- 7. Please send us the "target ID" listed on the screen, as shown.





DS Software Download

The email that was used in the previous step for creating the 3DEXPERIENCE account will need to be registered with 3DS before your links will be available to you. This should have been done for you already but in case the downloads are not showing up contact <u>Hawk Ridge Systems technical support</u>. If you recently purchased CATIA V5 you should have been sent an email with a unique download link direct to everything you need. However, CATIA V5, CATIA Documentation, and the DS License Server can all be downloaded from the <u>3DS Download</u> site. A 3DEXPERIENCE login is required.

The steps below will walk you through logging into the 3DS Download site and downloading of necessary files.

- 1. Log into the 3DS <u>Download site</u>, or use the unique link sent to you upon purchase.
- 2. Click on "Access your Download".





3. Download the 3 following files.

Be sure to filter by **Release** and **Level** at the top of the page.

- **CATIA PLM Express Edition 3 Documentation** this file will be about 1.1GB in size and should be named V5-6R20XX.DOC_CATIA_PLM_Express.AllOS.1-1.zip
- CATIA PLM Express Edition 3 (Part 1of2)
 CATIA PLM install is split into two separate downloads. Each is about 2GB in size and named similar to V5-6R20XX.CATIA_P1.win_b64.1-2.zip
- **CATIA PLM Express Edition 3 (Part 2of2)** This is the second half of the CATIA PLM installation and is named V5-6R20XX.CATIA_P1.win_b64.2-2.zip

NOTE: The easiest way to narrow down the CATIA Documentation download is to filter the results by **Language > English**

		V5 CATIA V5, D	ELMIA V5, SIMULIA V5, ENOVIA V5	
Product V5	line Release V5-6R2022	Level ▼ V5-6R2022 Gold	Fixes for this den V/A	level
	Log4j CVE-2021-44228 & CVE-20	21-45046 Please read instructions for imme	ediate remediation and emergency fixes he	re
	ATIA Documentation - V5-6R2022 Golden - English		1.4 GB Show details	Туре
	ATIA PLM Express Edition 3 Documentation - V5-6R	2022 Golden - English	1.1 GB Show details	
	β.			Documentation 2
				Operating System
				Language

English

2



NOTE: To narrow down the CATIA installation files, deselect any filters selected from the previous note and filter by **Operating System > Win64.**

You will need to select the 1/2 and 2/2 downloads under the CATIA PLM Express.

V5 CATIA V5, DELMIA V5, SIMULIA V5, ENOVIA V5					
Prod V5	Juct line	Release V5-6R2018	Level ▼ V5-682018 Golden	Fixes for this lo	evel 🔻
ŝŝ	CATIA P1 - V5-6R2018 Golden - Wi	N64		1.5 GB Show details	Type
ŝŝ	CATIA P2 - V5-6R2018 Golden - Wil	N64		1.9 GB Show details	Directory Software 5
Ť	CATIA P3 - V5-6R2018 Golden - Wil	N64		1.9 GB Show details	Documentation
ŝ	CATIA PLM Express Edition 3 - V5-6	R2018 Golden - WIN64 BOTH FILES 1/2 AND 2,	/2	1.8 GB Show details	Operating System
Ť	ENOVIA SmarTeam for CATIA PLM E	xpress Edition 3 - V5-6R2018	Golden - WIN64	2.5 GB	WIN64 5

DS License Server and License Administration Tool Installation

The Dassault Systems License Server (DSLS) will need to be installed onto a computer that all clients can access through the network. The CATIA PLM license file will be installed on this computer and distributed as needed to all clients.

To install the DSLS and Administration Tool follow the instructions below:

- 1. On the computer acting as the server, click on the <u>download link</u>.
- 2. Click on "Access your Download."





3. Make sure that "3DEXPERIENCE and V6" is selected at the top of the page.



- 4. At the top of the page, filter **Release** by the "3DEXPERIENCE R20XXx" year version and set the **Level** to "3DEXPERIENCE R20XXx Golden."
- 5. Download the Dassault Systèmes License Server (DSLS) 3DEXPERIENCE R20XXx Golden - AllOS

	3DEXPERIENCE® CREATING SUSTRINABLE INNOVATION					
Produ 3DEXE	ct line Release Level IERIENCE 3DEXPERIENCE R2023x ▼ 3DEXPERIENCE R2023x Golden	Fixes for this I	evel			
*	3DEXPERIENCE Platform - 3DEXPERIENCE R2023x Golden - AllOS ▲ 1/18 ▲ 2/18 ▲ 4/18 ▲ 5/18 ▲ 6/18 ▲ 7/18 ▲ 8/18 ▲ 9/18 ▲ 10/18 ▲ 11/18 ▲ 12/18 ▲ 13/18 ▲ 14/18 ▲ 15/18 ▲ 16/18 ▲ 17/18 ▲ 18/18	64.5 GB Show details	Type Program Directory			
	3DEXPERIENCE Unified Connector for CATIR V5-6R2015 to V5-6R2017 - 3DEXPERIENCE R2023x Golden - AllOS	545 MB Show details	Software Documentation	3		
*	Dassault Systèmes License Server (DSLS) - 3DEXPERIENCE R2023x Golden - AllOS	84 MB Show details	Operating System			
			Multiple OS	3		

NOTE: The easiest way to narrow down the DSLS download is to filter the results by **Operating System** > **Multiple OS**



6. Unzip the DSLS.ALLOS.zip file and run "SetupDSLS.EXE" as administrator.

Image: Image with the second seco	View Applicat AllOS > 1	nage tion Tools	1 ව		
 Quick access Desktop Downloads Documents Pictures CATIA (Manage components 	Name Odata RedHat_Suse Windows64 1.txt AUTORUN.in OSLS.pdf ReleaseNotes	f s.htm			Date modified 4/4/2022 12:53 PM 4/4/2022 12:53 PM 4/4/2022 12:53 PM 4/4/2022 12:53 PM 4/4/2022 12:53 PM 4/4/2022 12:53 PM
 Images for Buye Month by Month 8 items 1 item selected 	SetupDSL 01 MB	Open Run as ac Share wit Troublest Pin to Sta Share	dministra h Skype noot com art	itor npatibility	

7. This document assumes default settings and locations. Select "Next."





8. For easy administration control, select "Install License Server and Administration Tool." Select "Next."

🕼 DS License Server		_		\times
Installing DS License Server			6	Y
Choose appropriate values.			30	V.R
Installation Folder:				
C:\Program Files\Dassault Systemes\I	DS License Server\		Browse	
O Install only Administration Tool.				
 Install Licence Server and Administ 	tration Tool.			
Install Server from scratch. W	ARNING: All license key	s will be dele	ted.	
	Back Next		Cano	el



NOTE: If installing the DSLS on a server that has previously acted as a DS server, select "Install Server from scratch". This option will delete any previous license keys. Creating a backup of the keys will allow them to be re-applied after installation.

🕼 DS License Server	_		\times
Installing DS License Server Choose appropriate values.			
Installation Folder:			
C:\Program Files\Dassault Systemes\DS License Server\		Brow	se
 ☐ Insta ☑ OK 	:	×	
Administration Port:4084Licensing Port:4085			
Back Next		Ca	ncel

9. Select "Enroll a License File" and browse to the license provided. If you don't have your license file, contact support@hawkridgesys.com and provide the Target ID.

🞼 DS License Server			—		\times
Installing DS License Server				6	Yr
Choose appropriate values.				30	V.R
Installation Folder:					-
C:\Program Files\Dassault Systemes\[DS License Serv	er\		Browse	
\bigcirc Install only Administration Tool.					
Install Licence Server and Administ	tration Tool				
✓ Install Server from scratch. W	ARNING: All I	icense keys will	be delet	ed.	
✓ Enroll a License File.					
				Browse	
Administration Port:	4084				
Licensing Port:	4085				
	Back	Next		Cance	I



10. Add the default Administration Port number 4084 and Licensing Port number 4085. We recommend leaving these at their default setting, but they may need to be adjusted depending on the server environment.

BS License Server			_		\times
Installing DS License Server					Yr
Choose appropriate values.					V.R
Installation Folder:					
C:\Program Files\Dassault Systemes\	DS License Serve	r\		Browse	
O Install only Administration Tool.					
• Install Licence Server and Adminis	tration Tool.				
✓ Install Server from scratch. W	ARNING: All li	cense <mark>keys will</mark>	be delet	ed.	
✓ Enroll a License File.					
C:\ProgramData\DassaultSystemes\	Licenses\UAG-42	A4147B09A1ED8	9_3DAE	Browse	
Administration Port:	4084				
Licensing Port:	4085				
	Back	Next		Canc	el



11. The DSLS is ready to be installed. Select "Install."

🕼 DS License Server Setup	_		×
Ready to install DS License Server		30	
Click Install to begin the installation. Click Back to review or change any settings. Click Cancel to exit the wizard.	of your ii	nstallation	
Back Install		Canc	el
			\sim
Installing DS License Server		30	
Please wait while the Setup Wizard installs DS License Server.			
Status: Starting services			

Back

Next

Cancel



DS License Administration Tool Setup

Here, you will be connecting the LS License Administration Tool to the DSLS and enrolling the CATIA V5 license file. Once the DSLS license Administration Tool is installed the software will automatically open.

To connect LS License Administration Tool to the DSLS and enroll the CATIA V5 license file, follow the instructions below:

- 1. By default, "localhost" server should be available in the server list.
 - a. If current server(s) need to be removed, or no servers are available, right-click in this field and select "Add new server".



b. In the license server name, type "localhost" without the quotation marks and select OK.

Cicer Eervers	nse Administratio	on Tool Help				- 0
Server D		3DEXPERIENCE	License (Administration	Tool	oring Geolocation
Status	Computer Name	e Computer ID	Version	Build Date	Operating System	Comment
<u>_</u>	localhost	UAG-42A4147B09A	6.424.0	May 20, 2021, 3	3:17 Windows 10	
		Connect Connect restricted Disconnect		License Server Connec License Server name: Administration port:	tion Parameters ×	
		Display properties Remove from list Add new server		Use a proxy server Proxy name: Proxy port:]
				ОК Са	ncel Connect	



- 2. Create a text file for the License Administration Tool to point to for identification of where the server is located. For this situation both tools are installed on the same computer so we will create an identification file that points to the current computer "localhost:4085".
 - a. In windows explorer navigate to C:\ProgramData\DassaultSystemes





b. Create a new folder named "Licenses"



c. Navigate to the new folder "Licenses" and create a new text file by right-clicking and selecting "New>Text Document". Rename this document "DSLicSrv.txt"





d. Right-click the DSLicSrv.txt file and choose "Open with" and choose "Notepad".

📕 « ProgramData 🔉	DassaultSystemes > Licenses >	ن ت	,0	Search Licens	ses	
▲ Name	^	Date mo	dified		Туре	Size
DSLicS	rv txt	4/5/2022	8.49 A	M	Text Document	
ation 1	Open Print Edit S Share with Skype Convert to Adobe PDF Combine files in Acrobat Combine files in Acrobat					
Montr Id File ♥ selected 0 bytes 22_P1.win_b64.1-1.zi	Open with Scan with Exbabylon Managed Anti-V Restore previous versions Send to Cut Corru	irus	>	 Adobe Adobe Adobe Notepa WordPa Search Choose 	Dreamweaver 2021 Illustrator 2022 ad ad the Microsoft Store e another app	

e. Enter the text file "localhost:4085" close and save. This will point the License Server Administration tool to the DSLS.

*DSLicSrv.txt - Notepad
File Edit Format View Help
localhost:4085



3. To point to the CATIA V5 license file, place the license file in the same locations as the DSLicSRV.txt location "C:\ProgramData\DassaultSystemes\Licenses".

,	> T	'his P	PC > Windows (C:) > ProgramData > DassaultSystemes > Licenses	~	Ū	,∕⊃ Sear	ch Licenses		
055	^		Name	Date modi	ified		Туре	Size	
			DSLicSrv.txt	4/5/2022 8	B:51 A	M	Text Document		1 KB
ode			MNA-43F818DFEBF984A4_0KGDZ-PWG70-BKREL-SJU4C-J32HQ_0000_1.LICZ	4/5/2022 8	8:52 A	М	LICZ File		5 KB
aus	~								

4. In the License Administration Tool, right-click "localhost" and select "Connect".

	Rev License Administration Tool											
	Servers	License	View Help									
	3DEXPERIENCE License Administration Tool											
ו כ	Server De	efinitions	Administration	Usa	ge Per Feature	Usage Per Us	ser	Authorizations	Statistics	Server Logs	Monitoring	Geoloc
:	Status	localhos	er Name t		Computer ID Version UAG-42A4147B09A1ED89 not connected			rsion it connected		Build Date		Opera
										Connect Connect restri	icted	
										D:		

5. Select "License > Enroll"

	License Administration Tool										
	Servers	License	View Help								
	Зs	3DEXPERIENCE License Administration Tool									
n c	Server D	efinitions	Administration	Usage Per Feature	Usage Per Use	Authorizations	Statistics	Server Logs	Monitoring	Geolocation	
E	Status Computer Name		Computer ID	N	Version		Build Date		Operating Sy		
	🖳 localhost			UAG-	1ED89 (5.424.0		May 20, 202	1, 3:17:42 /	AF Windows 1	



- 6. Navigate to the location of the license file "C:\ProgramData\DassaultSystemes\Licenses"
- 7. Select the license file and click "Open".



The license server is now up and running and ready for the CATIA V5 connection.



CATIA V5 PLM Express Installation

This section will walk you through installing CATIA V5 PLM Express.

- 1. Unzip the two downloaded CATIA V5 packages (1-2.zip and 2-2.zip) into one folder for a successful installation.
 - a. Place both packages in the same folder. This folder can be located anywhere on your PC.
 - b. Create a new folder in this directory and name it "CATIA Install Files".
 - c. Right-click package 1-2 and select "Extract All" and extract to the newly created folder "CATIA Install Files". Repeat the extraction for package 2-2 directly into "CATIA Install Files" and both packages will compile automatically.

File Hor	me Share	View Comp	pressed Folder Tools						_
$\leftarrow \rightarrow ~\cdot$	1 🖡 « Instal.	> Testing Cor	mbini 🗸	୍ଦ୍ର	Search Testing Combin	ing Files			_
1011	^	Name	^		Date modified		Туре	Size	
Quick ac	ccess	CATIA Insta	Il Files		1/25/2023 10:03	AM	File folder		
e Creative	Cloud File	V5-6R2018	.CATIA_PLM_Expres	s.win_b64.1-2.;	zip 7/19/2021 10:23	AM	Compressed (zippe	ed) 958,583 K	в
OneDriv	/e	1 V5-6R2	Open			AM	Compressed (zippe	ed) 963,695 Ki	В
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2. When executed correctly, there will be a single folder located in the "CATIA Install Files" labeled "CATIA_PLM_Express.win_b64". Enter this folder, right-click "stetup.exe" and "Run as administrator" to launch CATIA V5 PLM Express.

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3. To begin the installation process, select "Next" on the Welcome page.

🛐 CATIA PLM Express V5-	6R2022 Welcome	_		\times
	A second s			
	Welcome to the CATIA PLM Express V5-6R2022 Setup program. This program will install CATIA PLM Express V5-6R2022 on your computer. Click Cancel to quit Setup. Click Next to continue. CATIA®, © Dassault Systèmes, 1998-2021. All rights reserved. Portions of this software incorporate copyrighted works of third parties (see 'Patents Trademarks and Copyrights' in Documentation). WARNING: This software is protected by copyright law, intellectual property law,trade s international treaties. Partial or global reproduction,representation, distribution, transmi of this software, in any form and/or any medium requires the prior written permission of Dassault Systèmes or its beneficiaries and under the terms and conditions of the related You are hereby informed that any use of illegal copies of the software may result in the and transmission of data (which may include personal data) that will be used for the pu Dassault Systèmes intellectual property rights. Any unauthorized act may result in a civil claim for damages and/or criminal prosecutio	ecret an ssion of d licence collectic rpose of n.	d on f enforcing	,
	< Back C	ancel	Next >	

4. Add the destination folder. We recommend using the default destination folder below. Select "Next."

	Setup will install CATIA PLM Express V5-6R2022 in the following folder:
	To install to this folder, click Next.
2.1	You can choose not to install CATIA PLM Express V5-6R2022 by clicking Cancel to exit Setup.
	Destination Folder
	C:\Program Files\Dassault Systemes\B32 Browse
	_ Back Cancel Next >



5. Select "Yes" to create the directory.



6. For the selected downloaded files, we will use "Complete" for the installation, but you may choose "Custom" if another file set was used for this installation.





7. We recommend using the default ports for Orbix. However, these can be adjusted by IT if necessary.

CATIA PLM Express V5-6R2022 Choo	ose Orbix Configuration	_	\times
	Your selection requires you to set up Orbix If you want to use the default values to run Orbix, click Next We recommend you choose the default values Orbix Configuration Port number for Orbix daemon Starting port number for daemon-run servers Range for daemon-run servers 200		
	Add required privileges for current user. < Back	ext >	
CATIA PLM Express V5-6R2022 Serve	rs Timeout Configuration		×
	You can customize the servers timeout value. Values can range from 2 to 35700 minutes		
	Servers Timeout: 60		
	< Back Cancel No	ext >	



The next step will prompt to install the ENOVIA Vault Client. In most situations, the ENOVIA client isn't needed, and this step can be skipped.
 If that isn't the case, please contact us at support@hawkridgesys.com.





9. We recommend using the default ports. However, these can be adjusted by IT if necessary.





- 10. This step will install the documentation. You will need to access the documentation zip that was downloaded from the previous steps.
 - a. To extract the documentation needed for the next step, right-click the documentation zip and select "Extract All".





11. Click the box next to "I want to install Online Documentation" and verify the documentation zip is assessable and unzipped prior to selecting "Next".





X

12. Return to the CATIA V5 installer and select "Next". The installation will proceed forward and then it will prompt for the location of where the documentation files were unpacked.



TATIA PLM Express V5-6R2022 Setup : 36 %



13. Select "Browse" and navigate to where the documentation files were extracted, select "Select Folder".





14. Select "Next" to continue once the installation is complete.



Table 2012 States The American States The American Street Information Street Table 2012 States Table 2

Welcome Welcome to the CATIA PLM Express V5-6R2022.SP2 English Documentation Setup program. This program will install CATIA PLM Express V5-6R2022.SP2 English Documentation on your computer. Click Cancel to quit Setup. Click Next to continue. CATIA®, © Dassault Systèmes, 1998-2021. All rights reserved. Portions of this software incorporate copyrighted works of third parties (see 'Patents Trademarks and Copyrights' in Documentation). WARNING: This software is protected by copyright law, intellectual property law, trade secret and nternational treaties. Partial or global reproduction, representation, distribution, transmission of this software, in any form and/or any medium requires the prior written permission of Dassault Systèmes or its beneficiaries and under the terms and conditions of the related licence. You are hereby informed that any use of illegal copies of the software may result in the collection and transmission of data (which may include personal data) that will be used for the purpose of enforcing Dassault Systèmes intellectual property rights. Any unauthorized act may result in a civil claim for damages and/or criminal prosecution. Cancel Next >



15. Select "Next" if CATIA PLM Express is not installed. Otherwise, select "CATIA PLM Express is installed" and browse to its installation folder.







16. Select all available documentation options and select "Next".



17. Review or change any settings, if necessary, by selecting "Back." When ready to continue, select "Install."





18. Select "Finish."





19. At the end of the installation process there will be an option to launch CATIA V5 PLM Express. Choose this option and select "Finish."



20. Windows Defender, if used, will pop-up and require verification for Public and Private networks. We recommend accepting both networks before continuing, so that regardless of the network, CATIA V5 will run. Once the settings are checked, select "Allow access."





21. On first launch, CATIA will need to be connected to the server and configurations/products will need to be selected.

This will require a restart of the software. Selecting "Active Server" will allow for connection to the DSLS.

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Display Type : Local										
Licensing Setup										
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22. CATIA V5 PLM Express is now installed and active.

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